



PT ENERGI MEGA PERSADA Tbk.

INVITATION TO THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF PT ENERGI MEGA PERSADA Tbk.

The Board of Directors of PT Energi Mega Persada Tbk. ("Company") does hereby cordially invite the Shareholders of the Company ("Invitation") to attend the Extraordinary General Meeting ("Meeting"), which will be held on:

Day/Date : Friday, 14 March 2008
Time : 09.30 am - Finish
Venue : The Ritz Carlton Hotel, Ballroom 1-2,
Jl. Lingkar Mega Kuningan Kav. E.1.1. No. 1, Mega Kuningan,
Jakarta 12590

Agenda of Extraordinary General Meeting of Shareholders:

1. Approval for the conversion of Minarak Labuan Co.(L) Ltd's ("MLC") receivables to Kalila Energy Limited ("KEL") and Pan Asia Enterprise Limited ("PAN") into shares in Kalila Energy Limited and Pan Asia Enterprise Limited by issuing new shares in KEL dan PAN as well as other transactions related to the said conversion.
2. Approval to alter the composition of the Company's Commissioners.
3. Approval for encumbering the entire and/or a substantial part of the Company's assets and/or its subsidiaries or to issue Corporate Guarantee(s) with respect to financing and/or refinancing.

Notes:

1. In compliance with the Bapepam Regulation No. IX.E.1 on Conflict of Interests of Certain Transactions ("Regulation IX.E.1"), the Company sends separate invitation to the Shareholders ("invitation") in addition to this invitation announcement.
2. The Shareholders who are entitled to attend or be represented in this Meeting are the Shareholders who registered in the Company's Register of Shareholders on 25 February 2008 with cut off time 04.00 pm. For those shares deposited in Collective Deposit in the Indonesian Custodian Central Securities ("Kustodian Sentral Efek Indonesia / KSEI"), the Shareholders who are entitled to present or be represented are the Shareholders who are registered in the Shareholders Register issued by KSEI. The KSEI account holder in the form of Securities Company and Custodian Bank are compulsory to render its investors' data who are its customer to KSEI for the purpose of issuance of Written Confirmation for General Meeting of Shareholders ("Konfirmasi Tertulis Untuk RUPS / KTUR").
3. The Shareholders who are unable to attend the Meeting, may be represented by its proxy as evidenced in a Power of Attorney which is in accordance with the specimen of the Power of Attorney determined by the Company, provided that the member of the Board of Directors, the member of the Board of Commissioners and the Employee of the Company may be acting as the proxy in the Meeting, however the votes issued by them in their capacity as the proxy shall not be counted in calculating the entire voting rights issued in the Meeting.
4. Regarding 1, the Shareholders or their proxy have to sign letter of statement in respect of conflict of interest transaction as stipulated in Regulation IX.E.1.
5. The form of Power of Attorney can be obtained at the Company's office during the working hours starting on the date of this invitation advertisement until 11 March 2008 at the following address:

Corporate Secretary
PT Energi Mega Persada Tbk.
Wisma Mulia - 23rd floor,
Jl. Jenderal Gatot Subroto No.42, Jakarta 12710
Telephone No. (021) 5290-6260 Ext.6023, Facsimile No. (021) 5290-6431

6. The Shareholders or their proxy who attend the Meeting shall carry and submit to the Meeting Committee a copy of valid Identification Card/Passport or other valid Identification Card and signed Power of Attorney (in the event the Shareholders represented by their proxy), prior to entering the Meeting venue.
7. A legal entity Shareholders such as a Limited Liability Company, a Cooperative Enterprise or Foundation must submit a copy of its articles of association and its latest amendment as well as the deed which reflect the appointment of the current Board of Directors and the Board of Commissioners. In particular, the Shareholders in KSEI collective deposits are required to submit/present KTUR issued by KSEI to the registration officer prior entering the Meeting venue.
8. Meeting material is available for the Shareholders at the Company's office during the working hours starting on the date of this invitation advertisement and their copies can be obtained by the Shareholders' written request addressed to the Company's office above mentioned, which shall be received by the Company no later than 11 March 2008.
9. The Shareholders or their proxy should present at the Meeting venue at least 30 minutes prior to the commencement of the Meeting.
10. The calculation of the Shareholders who are present or be represented in the Meeting shall only be conducted 1 (one) time, prior to the Chairman opening the Meeting. The Shareholders, who left the Meeting venue before the end of the Meeting, shall not deduct the calculation of the Shareholders attendance of the Meeting.
11. The Shareholders or their proxy who are present after the Meeting has been commenced are not entitled to raise question or to vote.

Jakarta, 26 February 2008
PT Energi Mega Persada Tbk.
The Board of Directors